

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Maine

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Six Rivers Construction, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

3 2 - 0 4 1 3 1 1 7

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

12 Center Park Rd, Unit 7

Number Street

Topsham, ME 04086

City State ZIP Code

Sagadahoc

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

www.sixriversconstruction.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor	Six Rivers Construction, LLC	Case number (if known) _____
Name _____		
7. Describe debtor's business	<p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))</p> <p><input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))</p> <p><input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44))</p> <p><input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))</p> <p><input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))</p> <p><input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3))</p> <p><input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501)</p> <p><input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)</p> <p><input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.</p> <p>_____</p>	
8. Under which chapter of the Bankruptcy Code is the debtor filing?	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. District _____ When _____ Case number _____</p> <p style="text-align: center;">MM / DD / YYYY</p> <p>District _____ When _____ Case number _____</p> <p style="text-align: center;">MM / DD / YYYY</p>	
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Debtor _____ Relationship _____</p> <p>District _____ When _____</p> <p style="text-align: center;">MM / DD / YYYY</p> <p>Case number, if known _____</p>	

Debtor Six Rivers Construction, LLC Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Six Rivers Construction, LLC

Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING --

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/05/2024

MM/ DD/ YYYY

X

/s/ Byron Bouchard

Signature of authorized representative of debtor

Byron Bouchard

Printed name

Title Managing Member

18. Signature of attorney

X

/s/ Tanya Sambatakos

Signature of attorney for debtor

Date 08/05/2024

MM/ DD/ YYYY

Tanya Sambatakos

Printed name

Molleur Law Firm

Firm name

190 Main St., 3rd Fl

Number Street

Saco

City

ME

State

04072

ZIP Code

(207) 283-3777

Contact phone

tanya@molleurlaw.com

Email address

Bar number

ME
State

Fill in this information to identify the case:

Debtor name Six Rivers Construction, LLC

United States Bankruptcy Court for the:

District of Maine

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/05/2024
MM/ DD/ YYYY

X

/s/ Byron Bouchard

Signature of individual signing on behalf of debtor

Byron Bouchard

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Six Rivers Construction, LLC

United States Bankruptcy Court for the:

District of Maine

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	BayFirst National Bank Attn: SBA Servicing Dept 700 Central Ave Suite 100 Saint Petersburg, FL 33701				\$1,186,806.88	\$1,467,651.00	\$561,129.88
2	Pac Western Financial LLC 222 S Main St 5th Floor Salt Lake City, UT 84101			Disputed			\$225,747.00
3	Kapitus Funding 2500 Wilson Blvd Suite 350 Arlington, VA 22201		Loan				\$102,631.00
4	Capital One Attn: Bankruptcy PO Box 30285 Salt Lake City, UT 84130		Credit Card				\$59,000.00
5	Midland Equipment Finance Midland States Bank 1801 Park 270 Drive Suite 200 Saint Louis, MO 63146				\$79,745.00	\$35,000.00	\$44,745.00
6	Integrity Roofing LLC 12 Center Park Road Topsham, ME 04086						\$34,424.52
7	Auburn Concrete PO Box 1747 Auburn, ME 04211						\$33,559.97
8	Hammond Lumber Company 30 Belmont Avenue Belfast, ME 04915						\$28,230.44

Debtor **Six Rivers Construction, LLC**

Case number (if known)

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Lester Building Systems PO Box 64747 Saint Paul, MN 55164-0767						\$14,702.79
10	United Rentals 100 First Stamford Place Ste 700 Stamford, CT 06902						\$13,168.60
11	Crookers PO Box 5001 Topsham, ME 04086						\$12,293.20
12	Affordable Well Drilling 28 Bowdoinham Road Sabattus, ME 04280						\$12,100.00
13	Ryan E. Kenney 51 Gotham Woods Woolwich, ME 04579						\$5,734.76
14	Ford Motor Credit Company PO Box 62000 Colorado Springs, CO 80962				\$53,325.00	\$48,000.00	\$5,325.00
15	Zebra Striping 101 Pleasant Hill Road Scarborough, ME 04074						\$4,875.00
16	GT Overhead Door PO Box 182 Gray, ME 04039						\$3,620.00
17	Byron J. Bouchard 864 Middlesex Road Topsham, ME 04086						\$3,200.00
18	Whited Truck Center 207 Perry Rd Bangor, ME 04401						\$3,001.02
19	Skyler Cyr 18 Ocean Park Road Old Orchard Beach, ME 04064						\$2,490.24
20	Christina M. Bouchard 864 Middlesex Road Topsham, ME 04086						\$2,000.00

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE
PORTLAND DIVISION

IN RE: **Six Rivers Construction, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **08/05/2024**

Signature **/s/ Byron Bouchard**
Byron Bouchard, Managing Member

Affordable Well Drilling
28 Bowdoinham Road
Sabattus, ME 04280

Auburn Concrete
PO Box 1747
Auburn, ME 04211

BayFirst National Bank
Attn: SBA Servicing Dept
700 Central Ave Suite 100
Saint Petersburg, FL 33701

Blue Ridge Financial
11921 Freedom Drive
Reston, VA 20190

Byron J. Bouchard
864 Middlesex Road
Topsham, ME 04086

Capital One
Attn: Bankruptcy
PO Box 30285
Salt Lake City, UT 84130

Christina M. Bouchard
864 Middlesex Road
Topsham, ME 04086

Crookers
PO Box 5001
Topsham, ME 04086

Dale and Janet Dailey
109 New Meadows Road
West Bath, ME 04530

Daimler Truck Financial
Services
Box 4160
5450 N Cumberland Ave
Chicago, IL 60656

David Douglass
895 Sawyer Road
Greene, ME 04236

Ford Motor Credit Company
PO Box 62000
Colorado Springs, CO 80962

Michelle and Kevin Frye
807 Frostwood Drive
77024

GreatAmerica Financial
Services
625 First St. SE #202
Cedar Rapids, IA 52401

GT Overhead Door
PO Box 182
Gray, ME 04039

Hammond Lumber Company
30 Belmont Avenue
Belfast, ME 04915

Integrity Roofing LLC
12 Center Park Road
Topsham, ME 04086

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101

Jeremy T. Wilkinson
895 Lewis Hill Road
Bowdoin, ME 04287

Kapitus Funding
2500 Wilson Blvd Suite 350
Arlington, VA 22201

Lester Building Systems
PO Box 64747
Saint Paul, MN 55164-0767

Midland Equipment Finance
Midland States Bank
1801 Park 270 Drive Suite 200
Saint Louis, MO 63146

North Mill Equipment Finance
LLC
601 Merritt 7 #5
Norwalk, CT 06851

Office of the U.S. Attorney
100 Middle Street, Suite 6
Portland, ME 04101

Pac Western Financial LLC
222 S Main St 5th Floor
Salt Lake City, UT 84101

Pine Tree Waste
87 Pleasant Hill Road
Scarborough, ME 04074

Rodney Dumont
14 Palmer Street
Brunswick, ME 04011

Ryan E. Kenney
51 Gotham Woods
Woolwich, ME 04579

Skyler Cyr
18 Ocean Park Road
Old Orchard Beach, ME 04064

State of Maine Bureau of
Revenue Service
Compliance Division
P.O. Box 9101
Augusta, ME 04332

The Grant Group LLC
12 Center Park Road
Topsham, ME 04086

Tyler R. Wilkinson
1090 Lewis Hill Road
Bowdoin, ME 04287

United Rentals
100 First Stamford Place Ste 700
Stamford, CT 06902

Whited Truck Center
207 Perry Rd
Bangor, ME 04401

Zebra Striping
101 Pleasant Hill Road
Scarborough, ME 04074

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

SIX RIVERS CONSTRUCTION, LLC

Debtor

Chapter 11

Case No. 24-

CORPORATE OWNERSHIP STATEMENT PURSUANT TO
FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007 AND 7007.1

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtor and debtor-in-possession (the “Debtor”) respectfully represents that the following individuals directly or indirectly own 10% or more of any class of the Debtor’s equity interests:

Bryon Bouchard

100%

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

SIX RIVERS CONSTRUCTION, LLC

Debtor

Chapter 11

Case No. 24-

LIST OF EQUITY SECURITY HOLDERS

Byron Bouchard
864 Middlesex Rd.
Topsham, ME 04086

100%